

To,
The Manager – Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Sub: Confirmation on no past defaults of listed debt obligations

Ref: Application for obtaining approval under Regulation 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Scheme of Amalgamation between Svatantra Holdings Private Limited (“First Transferor Company”), Chaitanya India Fin Credit Private Limited (“Second Transferor Company” or “the Company”) and Svatantra Microfin Private Limited (“Transferee Company”) and their respective shareholders under sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (‘Scheme’)

Dear Sir,

In connection with the captioned matter, we confirm that there are no past defaults of listed debt obligations of Svatantra Microfin Private Limited (i.e. “Transferee Company”) and Chaitanya India Fin Credit Private Limited (“Second Transferor Company”) in connection with the listed non-convertible debentures issued by the Transferee Company and Second Transferor Company which are listed on the wholesale debt market segment of BSE Limited.

Further, it is clarified that the Svatantra Holdings Private Limited (“First Transferor Company”) does not have any listed debentures as on date.

For **Chaitanya India Fin Credit Private Limited,**



Neeraj Jain
Company Secretary and Compliance Officer
Membership Number: A12273
Date: November 18, 2024
Place: Mumbai

