



## Chaitanya India Fin Credit Private Limited

18.11.2024

To  
The Manager – Listing Compliance  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

Scrip Code-1) 974079 | Scrip ID: 1283CIFC26 | ISIN Number: INE140R08056  
2) 974613 | Scrip ID: 1240CIFC23 | ISIN Number: INE140R08072  
3) 975118 | Scrip ID: 1055CIFC26 | ISIN Number: INE140R08080  
4) 975150 | Scrip ID: 1010CIFC26 | ISIN Number: INE140R07181  
5) 975159 | Scrip ID: 1045CIFC25 | ISIN Number: INE140R08098  
6) 975194 | Scrip ID: 975CIFCP25 | ISIN Number: INE140R08106

Dear Sir/ Madam,

**Sub: Submission of Compliance Report in terms of the Securities and Exchange Board of India Master Circular bearing no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated 21<sup>st</sup> May, 2024 ("SEBI Circular")**

**Ref: Application for obtaining No-Objection Letter under Regulation 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the proposed Scheme of Amalgamation between Svantra Holdings Private Limited ("First Transferor Company"), Chaitanya India Fin Credit Private Limited ("Second Transferor Company" or "the Company") with Svantra Microfin Private Limited ("Transferee Company") and their respective shareholders under sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ('Scheme').**

It is hereby certified that the Scheme of arrangement involving Svantra Holdings Private Limited ("First Transferor Company"), Chaitanya India Fin Credit Private Limited ("Second Transferor Company" or "the Company") and Svantra Microfin Private Limited ("Transferee Company") does not, in any way violate, override, or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, including the following:

Sr. No.	Particulars	Whether complied or not (Yes/ No)	Remarks
1	Regulation 11 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Compliance with securities laws	Yes	Yes, complied since it does not violate, override or limit the provisions of securities laws or the requirements of the Stock Exchange
2	Submission of Valuation Report	Yes	Valuation report is attached as annexure to the application filed with Stock Exchange
3	Submission of Fairness opinion	Yes	Fairness opinion is attached as annexure to the application filed with Stock Exchange
4	Submission of documents to Stock Exchange(s)	Yes	
5	Disclosures in the Scheme of Arrangement	Yes	

E-mail: [corporate@chaitanyaindia.in](mailto:corporate@chaitanyaindia.in) | T: +91 22 61415900 /80-26750010 | [www.chaitanyaindia.in](http://www.chaitanyaindia.in) | CIN No: U67190MH2009PTC427833

Registered Office: Sunshine Tower, Level 20, Senapati Bapat Marg, Elphinstone Road, Mumbai- 400013, Maharashtra, India

Corporate Office: 8th Floor, Block B, Brigade Software Park, 27th Cross, Banashankari, 2nd Stage, Bangalore- 560070, Karnataka, India

6	Provision of approval of holders of NCDs/ NCRPS through e-voting	Yes	
7	Grievance redress/ Report on Complaints/ Comments	Yes	The Company undertakes to file the Report on Complaints / comments in prescribed format as per Para 7 of Part I(A) of Chapter XII of SEBI Circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated 21 <sup>st</sup> May, 2024
8	Conditions for Schemes of arrangement involving unlisted entities	Yes	
9	Auditor's certificate regarding payment/ repayment capability and compliance with Accounting Standards	Yes	Certificate issued by the statutory auditor of the Transferee Company is attached as annexure to the application filed with Stock Exchange

**For Chaitanya India Fin Credit Private Limited**



**Neeraj Jain**  
Digitally signed by Neeraj Jain  
Date: 2024.11.18  
19:43:29 +05'30'

**Neeraj Jain**  
Company Secretary & Compliance Officer  
Membership no: A12273



**ANAND RAO**  
Digitally signed by ANAND RAO  
Date: 2024.11.18  
13:40:45 +05'30'

**Anand Rao**  
Managing Director  
DIN: 01713987

Certified that the transactions/ accounting treatment provided in the draft Scheme of arrangement involving Svatanttra Holdings Private Limited, Chaitanya India Fin Credit Private Limited and Svatanttra Microfin Private Limited are in compliance with all the Accounting Standards applicable to a listed entity.

**For Chaitanya India Fin Credit Private Limited**



**ABHIK SARKAR**  
Digitally signed by ABHIK SARKAR  
DN: cn=ABHIK SARKAR, o=Chaitanya India Fin Credit Private Limited, email=abhi@sarkar.com, c=IN  
c=IN, o=Chaitanya India Fin Credit Private Limited, email=abhi@sarkar.com, cn=ABHIK SARKAR  
Date: 2024.11.18 19:19:10.30'

**Abhik Sarkar**  
Chief Financial Officer



**ANAND RAO**  
Digitally signed by ANAND RAO  
Date: 2024.11.18  
13:41:31 +05'30'

**Anand Rao**  
Managing Director  
DIN: 01713987