

To,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001

Date: 6th November 2024

Scrip code: 974079, 974613, 975118, 975150, 975159 & 975194

Sub: Intimation pursuant to Regulation 51 read with Part B of Schedule-III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

We wish to inform that the Board of Directors of the Company (“**Board**”) at their meeting held today i.e. 6th November 2024 have inter-alia, considered and approved the draft Scheme of Amalgamation (“**Scheme**”) between Svatantra Holdings Private Limited (‘First Transferor Company’), Chaitanya India Fin Credit Private Limited (‘Second Transferor Company’) and Svatantra Microfin Private Limited (‘Transferee Company’ or ‘the Company’) and their respective shareholders under sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013.

The Scheme is subject to the receipt of necessary approvals from the statutory and regulatory authorities including the Reserve Bank of India (RBI), Competition Commission of India (CCI), Securities Exchange Board of India (SEBI), BSE Limited and the Hon’ble National Company Law Tribunal (NCLT), Mumbai Bench and such other approvals, permission and sanctions, as may be necessary.

The same is also available on the Company’s website <https://www.chaitanyaindia.in/>

This is for your information and records please.

Thanking you,

For Chaitanya India Fin Credit Private Limited

Neeraj Jain
Company Secretary & Compliance Officer
Membership Number – A12273