CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED

Head Office: #98, Third Floor, Sirsi Circle, Mysore Road, Chamrajpet, Bangalore- 560018.
Tel: 080-26750010 / 080-26747414, Fax: 080-26756767.
CIN NO: U67190KA2009PTC049494

Date: 13.11.2018

To,
The Catalyst Trusteeship Limited

Sub: Listed NCD - Statutory Compliance Report for the half year ended September 30, 2018
Ref: CTL/MUM/Compliance/Half-Yearly/2018-19/1253 for the half year ended September 30, 2018

Dear Sir,

This is with reference to above periodical report according to **Regulation 52, 56 & 58** of Securities and Exchange Board of India (Listing Obligations and Disclosure requirements Regulation) Regulation 2015; we hereby certify the Half Yearly reports for the following ISINs:

Sl.NO	ISINs
1	INE140R07041
2	INE140R07058

Part 1- Information to be submitted to Stock Exchange (Regulation 52):

a. Un-audited or audited financial results for the half year ended as on September 30, 2018 signed by Statutory Auditor. Half-yearly results shall be taken on record by the Board of Directors and signed by the Managing Director / Executive Director within 45 days from the end of Half Year - Attached

b. Credit rating and change in credit rating (if any) : **There is no change in credit rating**

Sl.NO	ISINs	Credit Rating
1	INE140R07041	**[ICRA]BBB-(stable)**
2	INE140R07058	**[ICRA]BBB-(stable)**

c. Asset cover available, in case of non-convertible debt securities.

Sl. No	ISIN No	Certificate
1	INE140R07041	Attached
2	INE140R07058	Attached

d. Debt-equity ratio: **5.28**

e. Previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; in the format Annexure A. – Attached

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f. Next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount; in the format Annexure B - **Attached**

g. Debt service coverage ratio (not applicable for NBFC): **Not applicable for NBFC.**

h. Interest service coverage ratio (*not applicable for NBFC*) : **Not applicable for NBFC.**

i. Debenture Redemption Reserve (If applicable), as per **Annexure D: Not Applicable**

j. Net Worth : **Rs. 65,94,42,088**

k. Net Profit after Tax : **Rs. 2,36,77,326**

l. Earnings per share : **Rs. 1.09**

Part II - Information to be submitted to the Debenture Trustee (Regulation 56):

In terms of the provisions of **Regulation 56**, you are requested to submit us the following: -

a. A copy of the annual report at the same time as it is issued along with a copy of certificate from the Statutory Auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised: **- Attached**

Provided that in the case of debentures issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate may be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved.

b. A copy of all notices, resolutions and circulars relating to –

I. new issue of non-convertible debt securities at the same time as they are sent to shareholders / holders of non-convertible debt securities-**NIL**
II. the meetings of holders of non-convertible debt securities at the same time as they are sent to the holders of non-convertible debt securities or advertised in the media including those relating to proceedings of the meetings; **NIL**

c. Intimations regarding:

I. any revision in the rating; NIL
II. any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities; **NIL**

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III. failure to create charge on the assets; **NIL**

d. a half yearly certificate regarding maintenance of hundred present Asset cover in respect of listed non-convertible debt securities, by either a practicing company secretary or a practicing-chartered accountant, along with the half yearly financial results. (not applicable for NBFC): **Not applicable for NBFC.**

Part – III Information to be submitted to the Debenture holders (Regulation 58):

In terms of the provisions of the **Regulation 58**, you are requested to send to the Debenture Holders the following documents and information: -

a. Hard copies of full annual reports to those holders of non-convertible debt securities, who request for the same. **NIL**
b. Half yearly communication as specified in sub-regulation (4) and (5) of regulation 52, to holders of non-convertible debt securities; **Attached**
c. Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. **NIL**
d. Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution. **NIL**

Part – IV Additional Information to be submitted to the Debenture Trustee:

a) A Certificate confirming that the properties secured for the Debentures are adequately insured (wherever applicable), and policies are in the joint names of the Trustees. –**Not Applicable**

Thanking you,
For Chaitanya India Fin Credit Private Limited

Company Secretary
Dimple j Shah

CHAITANYA INDIA FIN CREDIT PVT. LTD. Bangalore

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CIN NO: U67190KA2009PTC049494

Date: 13.11.2018

To,
The IDBI Trusteeship Service Limited

Sub: Statutory Compliance – Half Yearly Report for the half year ended September 30, 2018

Dear Sir,

we hereby submit the Half Yearly reports for the following ISIN: **INE140R08031**

2. In terms of the provisions of Regulation 52(4) submit the following: -

a) Credit rating and change in credit rating (if any); **[ICRA] BBB-(stable). There is no change in the credit rating.**

b) Asset cover Available, in case of non-convertible debt securities: **Not Applicable**

c) Debt-equity ratio: **5.28**

d) Previous due date for the payment of interest / dividend for non-convertible redeemable preference Shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not;

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
	Interest	29.06.2018	54,22,603.00	29.06.2018
	Interest	28.09.2018	54,22,603.00	28.09.2018

e) A copy of Certificate submitted to stock exchange under regulation 57(1) of the SEBI (LODR) Regulations, 2015. **- Attached**

f) Next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount;

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
	Interest	31.12.2018	56,01,370
	Interest	29.03.2019	52,43,836

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g) Debt service Coverage Ratio: **Not Applicable**

h) Interest service coverage ratio: **Not Applicable**

i) Outstanding redeemable Preference share (quantity and value): **Not Applicable**

j) Debenture Redemption Reserve (If applicable), as per **Annexure D: Not Applicable**

k) .Net Worth: **Rs.65,94,42,088**

l).Net Profit after Tax: **Rs.2,36,77,326**

m). Earnings per share: **Rs. 1.09**

3. In terms of provision of Regulation 56, you are requested to submit the following: -

a) A copy of the annual report at the same time as it is issued along with a copy of certificate from the listed entity's auditors in respect of utilization of funds during the implementation period of the project for which the funds have been raised: **Attached**

Provided that in the case of debentures issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate may be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved.

b) A copy of all notices, resolutions and circulars relating to –

I. new issue of non-convertible debt securities at the same time as they are sent to shareholders / holders of non-convertible debt securities; NIL
II. the meetings of holders of non-convertible debt securities at the same time as they are sent to the holders of non-convertible debt securities or advertised in the media including those relating to proceedings of the meetings; **NIL**

c) Intimations regarding:

I. any revision in the rating; **NIL**
II. any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities; **NIL**
III. failure to create charge on the assets; **NIL**

d) a half yearly certificate regarding maintenance of 100% Asset cover in respect of listed non-convertible debt securities by either a Practising Company Secretary (PCS) or Practising Chartered Accountants (PCA) along with half yearly financial results- **Not Applicable for NBFC**

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Chaitanya
Improving Lives....

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CIN NO: U67190KA2009PTC049494

4. Part – III Information to be submitted to the Debenture holders

In terms of the provisions of the Regulation 58, you are requested to send to the Debenture Holders the following documents and information: -

a) Hard copies of full annual reports to those holders of non-convertible debt securities, who request for the same. **NIL**
b) Half yearly communication as specified in sub-regulation (4) and (5) of regulation 52, to holders of non-convertible debt securities; Attached
c) Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. **NIL**
d) Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution. **NIL**

5. Please let us know the names of the Stock Exchanges on which the debentures are listed and also send us a copy of the listing agreement entered into between you and concerned Stock Exchange:

Name of the Stock Exchange: Bombay Stock Exchange
Listing Agreement: Attached

6. We also request you to provide us BENPOS containing the: - Attached

I. Names of the Debenture Holders/Bond Holders
II. Full Address of the Debenture Holders/Bond Holders
III. Email id of each of the Debenture Holders/Bond Holders
IV. Contact details i.e. Telephone No/Mobile No of each of the Debenture Holders/Bond Holders

Thanking you,
For Chaitanya India Fin Credit Private Limited

Dimple Shah
Company Secretary
ACS No: A36349

CHAITANYA INDIA FIN CREDIT PVT. LTD. Bangalore